



Financing Application

Application for:

Accounts Receivable Financing

Purchase Order Financing

1. Legal Business Name: _____ Phone: _____

2. Street Address: _____ Fax: _____

3. County: _____ City: _____ State _____ Zip Code: _____

4. Date Established: _____ Does the Company own real property? Yes No

5. If doing business in more than one place, list additional addresses:

6. All Fictitious Business Names:

7. Type of Business:

8. Legal form of Business: Corporation Partnership Limited Liability Company Sole Proprietorship

9. State in which Company is incorporated: _____ Organizational #: _____
(If Applicable, Noted on Certificate of Incorporation)

10. Principal #1 Name: _____ Social Security No _____
Home Street Address: _____ Own Rent. Date of Birth: _____
City, State, Zip Code _____ Home Phone: _____
Business Title: _____ % Ownership _____ Cell Phone _____

11. Principal #2 Name: _____ Social Security No _____
Home Street Address: _____ Own Rent. Date of Birth: _____
City, State, Zip Code _____ Home Phone: _____
Business Title: _____ % Ownership _____ Cell Phone _____

12. Principal #3 Name: _____ Social Security No _____
Home Street Address: _____ Own Rent. Date of Birth: _____
City, State, Zip Code _____ Home Phone: _____
Business Title: _____ % Ownership _____ Cell Phone _____

13. Name of Accountant: _____ Firm: _____
Phone: _____ Email: _____
Street Address: _____
City, State, Zip Code _____

14. Name of Attorney: _____ Firm: _____
Phone: _____ Email: _____
Street Address: _____
City, State, Zip _____

15. Federal ID #: _____ State Tax ID #: _____ Local Tax ID # _____

16. Number of Employees: _____

17. How often do you file 941 Payroll Taxes? Weekly Monthly Quarterly Yearly

18. Do you have any Federal or State Taxes past due? Yes No If yes, has lien been filed? Yes No

19. If yes to #18, please list type, quarter/year and amounts:

BUSINESS CHECKING ACCOUNT

20. Name of Bank: _____ Phone: _____
Street Address: _____
City, State, Zip _____

21. Account Numbers: _____
Name of Bank Officer: _____ Phone: _____

BUSINESS LOAN ACCOUNT

22. Name of Financial Institution: _____ Phone: _____
Street Address: _____
City, State, Zip _____

23. How long with Institution? _____
Loan Amount: _____ Collateral: _____

PERSONAL ACCOUNT OF: President Proprietor Partner

24. Name of Bank: _____ Date Account Opened: _____
Street Address: _____
City, State, Zip _____

25. Checking Account Number: _____
Phone Number: _____

26. What is the purpose of the funds to be generated from funding: _____

27. Dollar amount of receivables now open: _____
Indicate is Aging Schedule is attached: _____

28. Approximate Number of Customers: _____
Terms of Sales: _____ Average Monthly Sales: _____

29. Do any customers provide you with product or services on a "contra" or "off-set" basis? Yes No

30. Amount you intend to fund on a monthly basis: _____

31. Has your company funded receivables before? Yes No
If yes, with what company? _____

32. Are receivables pledged as collateral? Yes No

If yes, pledged to whom? _____

33. Is inventory currently pledged as collateral? Yes No

If yes, pledged to whom? _____

34. Any other Commercial Loans/Leases Outstanding? Yes No

Please list names of lenders / lessors and amounts: _____

By submitting this Application to Corporate Finance Associates, the Company, and its' officers, directors, and affiliates, hereby acknowledge and understand that:

- Corporate Finance Associates, and its' officers, directors and affiliates (CFA) are not direct providers of financing; rather, CFA is acting as an investment banking firm advisor and broker intermediary in connection with any financing. The submission of an application for financing through CFA, by does not mean that CFA will, in fact, provide any financial services whatsoever to the Company, or that CFA will, in fact, actually arrange any financing for the Company.
- This Application constitutes the Company's authorization that CFA, and Financing Sources to whom CFA submits the Company's Application, to conduct a credit investigation of the Company and the Company's principal's listed herein, including, but not limited to, by making inquires with Dun & Bradstreet, Equifax, TransUnion and Experion, and trade creditors.
- Any commitment and/or conditional approval to provide financing in connection with the Company's accounts receivables and/or the Company's purchase orders may come only after CFA submits the Company's Application and supporting package to a Financing Source, and the Financing Source indicates the terms and conditions of its' approval, which will require that the Company enter into a separate agreement with the Financing Source.
- Upon written request, made within a reasonable time, the Company has the right to receive a complete and accurate report of the nature and scope of the Financing Sources' underwriting procedures in accordance with Section 606(b) of the Fair Credit Reporting Act.
- If the Company determines in its' sole discretion to accept the financing which may be offered by CFA's Financing Source contact, then CFA will earn a broker fee or commission, to be directly paid to CFA by the Financing Source, which will be reflected in the Financing Source's terms and conditions being charged by the Financing Source, and which are indirectly paid by the Company. CFA has not requested any up-front fees from the Company, and no up-front fees have been paid. However, as a condition of financing, the Financing Source may require that the Company pay certain expenses in connection with underwriting or investigatory costs to be incurred by the Financing Source, which the Company may or not determine to pay.

The above statements are materially true and accurate to the best of the Company's information and belief, and no material information has been omitted, so as to make any statements misleading.

Company: _____

A _____

Signed: _____

Dated: _____, 20 _____

Print Name: _____

Title: _____

Email Address: _____